Public Works and Rosters Updates

September 2022







Agenda





Josh Klika
Procurement Consultant



Jon Rose Finance Manager



Theresa Gonzales
Rosters Coordinator

MRSC Public Works Staff

MRSC Public Works Partners

(Left) Tiffany Scroggs

– Procurement TechnicalAssistance Center

(Top Right) Mike Purdy

Mike Purdy and Associates

(Bottom Right) **Aleanna Kondelis**

Hill International







Professional Assistance

Provide professional assistance to local government for contracting guidance and marketing and outreach to contractors

JUNE 2021

Public Works
Contracting Report

(163) \$1,400,000 of the general fund—state appropriation for fiscal year 2023 is provided solely for the department to contract with the municipal research and services center, in coordination with the Washington procurement technical assistance center, to provide training and technical assistance to local governments and contractors on public works contracting. Training topics may include utilization of supplemental bidding criteria, utilization of

p. 121

ESSB 5693.SL

alternate public works, contracting, cost estimating, obtaining performance and payment bonds, and increasing participation of womenowned and minority-owned businesses.

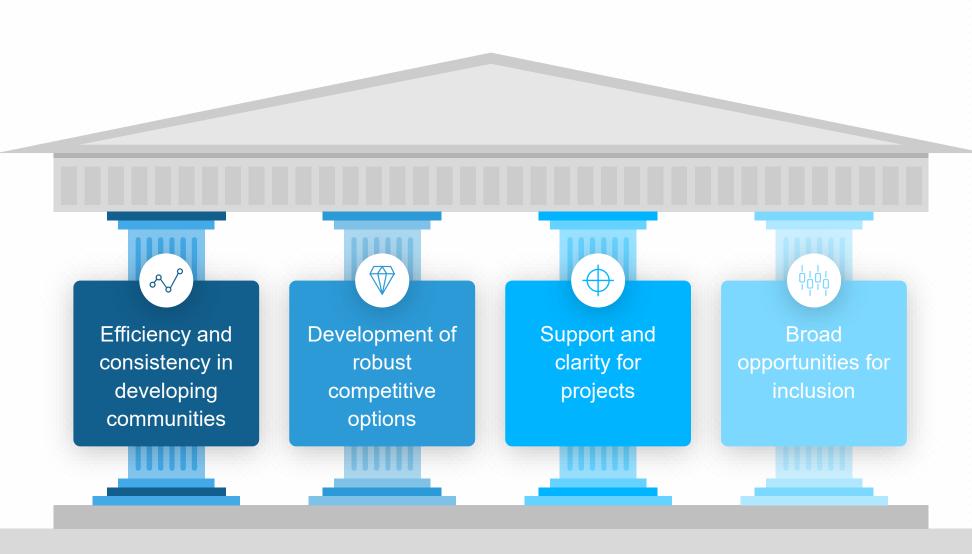






Public Works Program Goals





2022-2023 Public Works Initiatives

PW Practitioner Guide **Equity Toolkit** Overview of all aspects of public works Common practices within public works contracting and project delivery with contracts to sustain equitable and 03 04 practical advice on a wide range of issues inclusive procurement programs Agency/Contractor Training **Contracting requirements** \$1.4 M Professional training and technical Refresh of tool meant to identify statutory 02 05 assistance to agencies and contractors on a **Funding** legal requirements for purchasing and broad set of Public Works topics contracting 01 06 **Outreach Events** Enhanced web resources In-person forums matching agency staff and Additional web resources including public works contractors to communicate public topic pages, sample contracting

ordinances and policies and procedure

processes and upcoming bid opportunities



26 N

LOCATION:

Lynnwood Convention Center

3711 196th St SW Lynnwood, WA 98036

AGENDA:

8:00 - 8:30

Registration and Coffee & Pastries

8:30 - 12:30 Agency Training

12:30 – 1:30 Networking Lunch

Public Works Training Focus:

- How to create meaningful engagement with the contracting community
- · Tools to start, refresh and/or maintain your public works program
- Tips and tools on how to get: more bids, better prices and higher inclusion participation
- Examples and samples: what your peers are doing
- Actionable steps to improve outcomes and practices in public works



Target Audience:

- · Local Government Agencies
- Public Works
- Procurement
- Purchasing

Representative Pollet (46th Legislative District) will provide opening remarks for the day

Attendees will receive:

4.0 contact hours or 4.0 hours credit APWA-CAEC Certification





REGISTER HERE: HTTPS://WASHINGTONPTAC.ECENTERDIRECT.COM/EVENTS/853219

Questions about Agency Training? Email training@washingtonptac.org or call 360-701-9410.

Outreach Events

- Spokane October 24th
- Lynnwood October 26th
- Tri-Cities November 17th
- Vancouver Feb. 2023
- Tacoma Mar. 2023
- Bellingham Apr. 2023
- Port Angeles May 2023



Agency Training

- Providing a mix of in-person and virtual training
- In-person trainings are half day offerings at outreach events
- Developed in conjunction with PTAC and OMWBE
- First webinar of the year on September 29th
- Meaningful Engagement Strategies for Local Government Procurement

WHAT PROMPTED THIS TRAINING?

From agency perspective:

- Not enough bidders
- Blown Estimates
- "'Unfunded mandates" (e.g. ADA, sustainability, diverse business inclusion)
- Not enough training (and/or time for training)
- Not enough diverse businesses locally to have a meaningful inclusion initiative
- *Lack of ideas on how to meaningfully engage the contracting community in a "low bid" environment
- Funding and statutes prescriptive, not much we can do

THE PROJECT









PARTNERS

PURPOSE

DISCLAIMER

"CONTEXT"







DIGGING INTO PUBLIC WORKS

PW Guide

Overview of all aspects of public works contracting and project delivery with practical advice on a wide range of issues

PUBLIC WORKS RESOURCE GUIDE

Mike Purdy

TABLE OF CONTENTS

Introduction

Developing Effective Procurement Policies

- Purpose
- Applicable Laws
- Implementing Policies
- Outline for Policies and Procedures

Organizational Dynamics

- o Centralization vs. Decentralization
- Accountability
- Effective Internal Controls
- Contracting Threshold Authority
- Role of Elected Officials
- Role of Attorneys
- Training
- Contract Management Systems

- Why Ethics Are Important
- Purpose of Public Contracting
- Public Service is a Public Trust
- Strategies for Dealing with Ethical Issues
- Keys to Making Ethical Decisions
- Risks of Ethical Lapses
- Applicable Ethics Laws and Standards
- o The Ethics of Internal Politics
- Conflicts of Interest

Types of Solicitations

- Overview
- Traditional Low Bid
 - Advertised Projects
 - Small Works Rosters
 - Unit Priced Public Works Contracts
 - Piggybacking
- Alternative Public Works
 - General Contractor/Construction Manager (GC/CM)
 - Design Build
 - Job Order Contracting

INTRODUCTION

Public works construction bidding and contracting can be confusing. The general laws governing this are often contradictory and are sometimes silent on key issues, leaving many decisions up to the policies of local government agencies. Furthermore, there are laws that apply to specific types of government agencies and these sometimes conflict with more general laws.

Laws are often compromises between different special interest groups and the processes outlined in the laws are sometimes not linear or clear.

Definitions and the use of certain terminology leave us with many unanswered questions. Thus, we are left trying to interpret these laws, understand the intent, and develop best practices for bidding and contracting for public works construction projects.

This Public Works Guide is intended primarily as a best practice guide that addresses many subjects not covered in the laws. Some of the best practices included in this Guide are based on specific laws that could change over time.

The Guide does not, in most cases, specifically outline requirements of the laws because those laws can change quickly, and we want this document to offer upto-date guidance even when laws are modified.

A Resources section with links to various laws, regulations, reports, court cases and industry associations has been included at the end of the Guide to help public agencies navigate through the complexities of public works contracting issues.

Grant funded projects come with a variety of additional and specific regulations relating to public works contracting with which public agencies receiving the grant funds must comply.

Not all public agencies are authorized to use all the processes included in this Guide.

Consult with your agency's attorneys when dealing with questions about public works construction bidding and contracting issues.

Contractor Training & Technical Assistance



New Contractor Training Series launching in November!

How to bid

Helping to grow Washington small business by increasing the number of government contracts awarded to them



How to get certified

Enhancing business opportunities in federal, state or locally funded projects

How to find opportunities

Educating on of how to gain access to opportunities from city, county, state, and federal entities.

How to market

Guidance on how to market specifically to government agencies, primes & more

Public Works Local Government Collaboration



Commerce PW Board

Assist local governments in addressing infrastructure needs

OMWBE

Certify minority and women owned business enterprises to participate in public contracting and procurement

CPARB

Review alternative contracting and provide guidance to state policymakers on quality, efficiency and accountability of public works



MRSC

Provide educational resources and support regarding Procurement and Public Works

Washington NIGP

Advance the professional goals of individuals seeking a career in public procurement

APWA

Provide varied educational and networking opportunities that help public works personnel grow

Goals Looking forward



Secure additional funding to advance high level goals



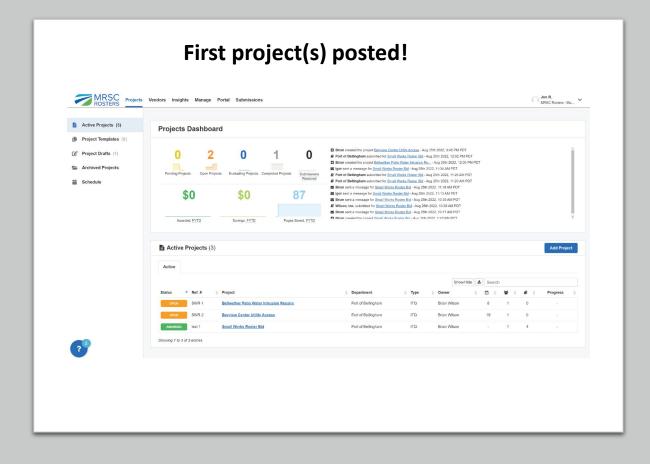
Find partnership opportunities with others that are advancing this work

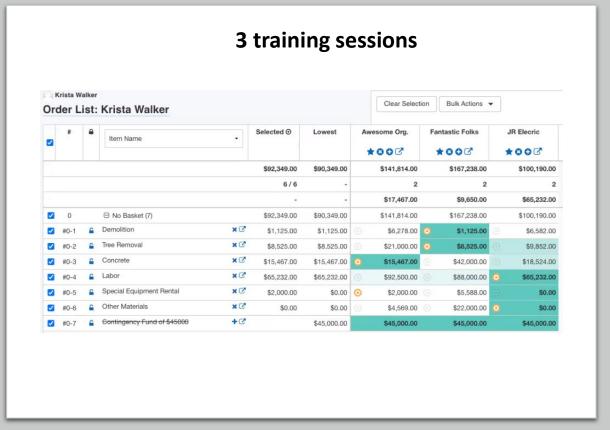
ELECTRONIC BIDDING

Bonfire Soft Launch

- Cowlitz County
- Mukilteo Water and Wastewater District
- Newport Hospital and

- **Health Services**
- Port of Bellingham
- Snohomish County 911
- South Snohomish County Fire & Rescue
- Thurston County







- October 11th Webinar
- 410 registrants (as of 10/5)
- Highlights
 - Kickoff for pre-order
 - Explanation of program benefits
 - Demonstration of software
 - Testimonials from users
- Planned January 2023 Launch

MRSC ROSTERS, IN PARTNERSHIP WITH BONFIRE, IS PLEASED TO ANNOUNCE:

New Electronic Bidding Service

for local governments in Washington State



AVAILABLE IN JANUARY 2023

Why use an electronic bidding service?

E-bidding can significantly reduce the administrative effort involved in public bidding, increase bidder participation and satisfaction, and provide valuable reporting capabilities.

What is Bonfire and how will it benefit agencies? Bonfire is an e-bidding software solution used by hundreds of cities, counties, special purpose districts, school districts, and other government agencies across the country to modernize the way they connect and work with suppliers.

By purchasing an annual license through MRSC Rosters, agencies will be able to:

- Invite vendors to bid
- Collect sealed bids without paper or email
- Communicate with vendors for any bid addenda or questions
- · Digitally unseal bids
- Review and analyze pricing tabulations
- · Award the contract

FREE MRSC ROSTERS E-BIDDING WEBINAR

To learn more about how this program can benefit your agency and the next steps for accessing it, join us for our free electronic bidding webinar!

Date: Tuesday, October 11, 2022

Time: 1 PM - 2 PM (PT)

Cost: Free

Registration available at: mrsc.org/trainings

Questions? Email us at mrscrosters@mrsc.org





Aligning resources to support an efficient and equitable forum for Public Works Contracting



Public Works Resource Funding



Public Agency Support

- General project guidance
- Supplemental criteria usage
- Scoping documents
- RFP process evaluation



Business Technical Assistance

- Solicitation process guidance
- Requirements consulting
- Outreach events
- Marketing strategy advice



M/WBE Support

- Facilitate M/WBE's/ & Local Gov't connection (mentorship, apprentice)
- Local Gov't Inclusion Plans
- BIPOC/WO community outreach
- Language Access

Ask for funding to support additional FTE for these efforts

^{*}Funding intended to also support other maintenance recommendations