Reasonable Accommodation

SMALL AGENCY LIAISON MEETING

DECEMBER 2018

HALEY THOMPSON, DES EMPLOYEE AND LABOR RELATIONS MANAGER

What is a Reasonable Accommodation?

- A "reasonable accommodation" is any modification or adjustment to a job, the job application process, or the work environment that will enable a qualified applicant or employee with a disability to participate in the application process, perform the essential functions of the job, or enjoy the benefits and privileges of employment. Examples of "reasonable accommodations" include: making existing facilities readily accessible to and usable by employees with disabilities; restructuring a job; modifying work schedules; acquiring or modifying equipment; and reassigning a current employee to a vacant position for which the individual is qualified.
- https://www.ada.gov/hiv/ada_q&a_aids.htm

What governs the RA process?

Americans with Disabilities Act

https://www.eeoc.gov/eeoc/history/ada25th/index.cfm

Washington Law Against Discrimination

https://www.hum.wa.gov/Employment/

Agency Policy

http://apps.leg.wa.gov/WAC/default.aspx?cite=357-26-020

Categories of RA:

- 1. Modifications or adjustments to a job application process that enable a qualified individual to be considered for the position
- 2. Modifications or adjustments to the work environment, or to the manner or circumstances under which the position held or desired is customarily performed, that enable a qualified individual with a disability to perform the essential functions of the position
- Modifications or adjustments that enable a covered entity's employee with a disability to enjoy equal benefits and privileges of employment that are enjoyed by its other similarly situated employees without disabilities

How do I know that an employee needs RA?

- ► The employee or their representative must let the employer know that they need an adjustment or change at work for a reason related to a medical condition. They do not need to use the phrase "reasonable accommodation."
- Examples of RA requests include:
- "I am having trouble getting to work on time because of my medical treatments."
- "I need time off for a back surgery."
- "My wheelchair doesn't fit under my desk."
- ▶ NOT an RA request: My chair is uncomfortable (unless it is followed by "because of my sciatica" or other medical reason)

My employee asked for an accommodation. Now what?

- ▶ Engage in an informal process to clarify their needs. Ask clarifying questions regarding their request, not their medical condition.
- Use templates we have available to get specifics from the employee and confirmation from a medical provider, if necessary. This not necessary and should not be requested if the disability is obvious (e.g. employee in a wheelchair).
- ► The information the employer can request is limited to what is relevant to the request; establishing that the employee has a disability and that disability necessitates an R.A. Again, the templates are helpful for this reason!

What are some examples of accommodations?

- ▶ Job Restructuring: changing marginal job functions that they are unable to perform because of disability or altering when or how a function, essential or marginal, is performed
- Leave: Allowing the employee to use paid or unpaid leave to obtain treatment, recuperate, attend appointments, etc. May be concurrent with FMLA.
- Modified or part-time schedule: Adjusting arrival or departure times, allowing additional or longer breaks, allowing a reduction in work hours. You are not obligated to make a full-time position part time. An analysis should be done based on the need for the position.
- Reassignment: If the employee cannot perform the essential functions of their job, a reassignment to a vacant position can be considered. Promotions are not given through R.A.
- ► How long does the accommodation stay in place? As long as the disability exists.

Undue Hardship

- ▶ An employer is not obligated to provide an accommodation if it presents an undue hardship. The case for undue hardship must be made through thorough analysis specific to the position. The threshold for undue hardship is high for state employers, because the state as a whole is considered the employer, so resources are tremendous.
- ► Examples of undue hardship: The employee wants to work at night but they are in a customer facing position and need to provide assistance to customers during the day. This is an undue hardship because of the significant disruption to business.
- Be cautious and don't make assumptions. Work with your HR Consultant and/or AAG before rejecting an RA proposal

Disability Separation

What is a disability separation?

A disability separation is an action taken to separate an employee from service when the employer determines that the employee is unable to perform the essential functions of the employee's position or class with or without reasonable accommodation due to mental, sensory, or physical incapacity. Disability separation is not a disciplinary action. (WAC 357-46-160)

► How do I know if the employee should be disability separated?

If you have exhausted the RA process and there is not a way to continue employment for the individual, consult with HR and/or your assigned AG before moving to disability separate

Note: Disability Separation does not provide or guarantee the employee any benefits. They need to apply for those separately.

Pregnancy Disability

- ► The Pregnancy Accommodations Law passed in 2017 requires an employer to provide a pregnant employee with the following accommodations without requiring any medical certification:
- Providing frequent, longer, or flexible restroom breaks;
- Modifying a no food or drink policy;
- Providing seating or allowing the employee to sit more frequently; and
- ► Limiting lifting to 17 pounds or less.

If an employee is asking to be transferred to a different position or for a change in their work schedule, job assignment, additional equipment, etc. the employer can then request medical certification through the reasonable accommodation process.

Things to remember:

- You're not alone- work with your HR Consultant and/or AAG
- Engage in the process
- Treat each request individually
- ▶ Be fair
- Document your responses to the request and the accommodation given
- Don't disclose the RA to other staff. Emphasize your policy of assisting employees. The employee can disclose if they choose.

Resources:

► EEOC

https://www.eeoc.gov/policy/docs/accommodation.html

WA Human Rights Commission

https://www.hum.wa.gov/media/dynamic/files/159_disbselfassess%20updated.pdf

- ▶ Job Accommodation Network (JAN) https://askjan.org/
- And don't forget your friendly local HR Consultant!

Shared Leave pools

An employee may donate to any of the below shared leave pools if the donation meets the following criteria:

- The donation will not cause the employee's annual leave balance to fall below 80 hours after the transfer.
- The employee's request to donate will not cause their sick leave balance to fall below 176 hours after the transfer.
- An employee may donate all or part of their personal holiday.

Donations of leave received from any of the Shared Leave pools listed below does not count toward the 522 days total an employee may receive in shared leave benefits, as specified in RCW 41.04.665

Uniformed Service Shared Leave Pool (USSLP) – established January 1, 2012

https://www.mil.wa.gov/uniformed-service-shared-leave-pool

An employee is eligible to receive shared leave from the USSLP if there is leave available in the pool and the employee meets the following criteria:

- The employee is called to service (voluntarily or involuntarily) in the armed services;
- The employee has depleted or will shortly deplete their paid military leave, compensatory time, vacation leave, and personal holiday;
- The employee has abided by their Employer's rules regarding Military Leave; and
- The employee's monthly military salary [as defined in WAC 357-31-650(4)] is less than their state monthly salary [as defined in WAC 357-31-650(5)]. However, up to **eight hours per month** may be used from the pool, to continue coverage under the Public Employee's Benefit Board regardless of the employee's monthly state salary and military salary.

Forms:

- Recipient Request Form
- Donor Form

Contact:

MilitarySharedLeaveProgram@mil.wa.gov

Phone: (253) 512-7522 Fax: (253) 512-7808

Veteran's In-state Service Shared Leave Pool (VISSLP) – established July 23, 2017

http://www.dva.wa.gov/benefits/veterans-state-service-shared-leave-program

An employee is eligible to receive shared leave from the VISSLP if:

- The employee is a current member of the uniformed services or is a veteran as defined under RCW <u>41.04.005</u>, and is attending medical appointments or treatments for a service connected injury or disability; or
- The employee is a spouse of a veteran who requires assistance while attending medical appointments or treatments for a service connected injury or disability

Forms:

Recipient Form

http://www.dva.wa.gov/sites/default/files/VISSLP%20Recipient%2002.20.2018%20660-02 0.pdf Donor Form

http://www.dva.wa.gov/sites/default/files/VISSLP%20Donor%2003.2018%20660-01_0.pdf

Contact:

VISSLP@dva.wa.gov

(360) 725-2247

Foster Parent Shared Leave Pool (FPSLP) – established October 19, 2017 https://www.dcyf.wa.gov/services/foster-parenting/fpslp

Eligibility to Receive Leave from Pool:

- An employee is eligible to receive shared leave from the Foster Parent Shared Leave Pool if the
 employee is currently licensed as a foster parent and is caring for or preparing to care for a foster
 child.
- To receive shared leave from the pool to care for a foster child, the employee must exhaust all compensatory time, recognition leave, and their personal holiday. The employee is not required to deplete all of their vacation leave and sick leave and can maintain up to 40 hours of vacation leave and 40 hours of sick leave in reserve.
- To receive shared leave from the pool to prepare for a foster child, the employee must exhaust all
 compensatory time, recognition leave, and their personal holiday. The employee is not required to
 deplete all of their vacation leave and can maintain up to 40 hours of vacation leave and 40 hours
 of sick leave in reserve. An eligible employee may receive up to five days of shared leave, per
 occurrence, from the Foster Parent Shared Leave Pool to prepare to accept a foster child in their
 home.

Forms:

- REQUEST leave from the pool
- DONATE leave to the pool

Contact:

dcyf.fpslp@dcyf.wa.gov

Washington Paid Family & Medical Leave







The Path to Paid Family & Medical Leave





Why Paid Family and Medical Leave

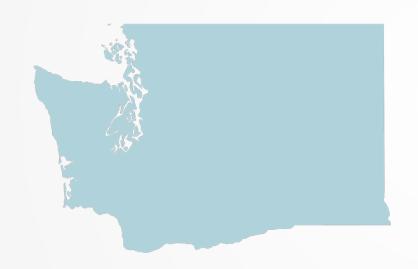


- ✓ An essential benefit that gives every Washingtonian support when they need it most.
- ✓ Strengthens companies of every size by making it possible to give every employee a way to be there for care.
- ✓ Share the costs associated with leave among employers and workers.





Who Does This Apply To?



Workers & their employers in Washington



Rollout Timeline

2019

Premium Collection Reporting Hours & Wages 2020

Benefits Available



Paid Family and Medical Leave



Family Leave



Birth or placement of a child



Certain military-related events

Medical Leave



Your own medical condition

Be there for care.



Benefits





Weekly wage replacement Proportion of weekly wages from \$100 to \$1,000

Typical leave of up to 12 weeks, 18 weeks in exceptional circumstances.



Eligible for Care in Family Leave?

Eligible

- **L** Child (step)
- **I** Grandchild
- **■** Spouse/Domestic Partner
- Sibling (step)
- Parent (step, in-law)

Loco Parentis

Legal Guardian

De Facto Parent

■ Grandparent (in-law)

Not Eligible

- **X** Godparents
- **X** Aunts or Uncles
- **X** Cousins
- **★** Distant relatives
- **X** Roommates
- Neighbors
- **X** Coworkers
- ★ Live-in non-family members
- **X** Pets

This is not an exhaustive list, and you should consult ESD for specific or special circumstances.



Qualification

• Worked 820 hours

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- Claim approved & benefit extended
- Up to 12 weeks as needed with partial wage replacement
- Up to 18 weeks in exceptional circumstances
- Max weekly benefit of \$1,000

Leave Lifecycle

File Claim

Eligibility

 Experiences a covered reason for leave

START

Planned Leave

START Unplanned Leave

9



Eligibility



820 Hours

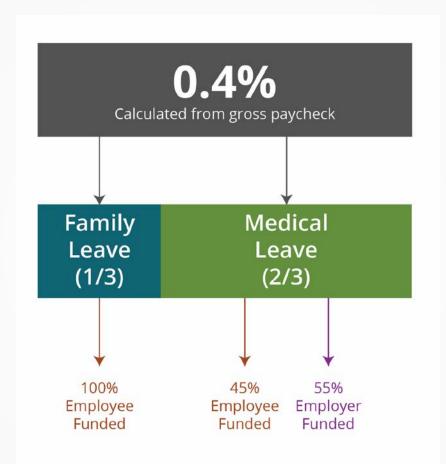
worked during the qualifying period. Portable across employers.

20 Hours/week -> 41 Weeks 40 Hours/week -> 20.5 Weeks

Qualifying period is the first four of the last five completed calendar quarters from the leave date.



Premiums



\$50,000/year wage ⇒ Employee: \$126.67 • Employer: \$73.33 **Small businesses with fewer than 50 employees don't pay employer premium.** Still required to remit employee portion of premium and all reporting requirements

Premium Calculation

- 1. Calculate Premium (Earned \$2500 in Gross Wages)
 - ►\$10 = \$2500 * .004
- 2. Calculate Employer & Employee Portion
 - > \$3.67¹ = \$10 * .3667
 - ►\$6.33 = \$10 * .6333

¹Fewer than 50 employees: Employer not required to pay employer portion.

Calculations for state plan only. Voluntary Plan employers will use different method.

Reporting

► Employers will remit premiums to ESD on a quarterly basis starting April 30, 2019

Calendar Quarters:

Jan. – Mar.

Apr. – Jun.

Jul. - Sept.

Oct. - Dec.

Each calendar quarter, employers will report:

- Full Name
- Social Security Number (or ITIN)
- Wages earned
- Hours worked
- Total premium deducted from all employees, if any





Reporting in 2019

- ► Premiums should be withheld with each paycheck
- Employers cannot collect missed premiums in later pay periods
- Reporting portal development ongoing
 - ► Will be separate from UI reporting





Reporting: Anticipated Process in 2019

- First report April 2019
 - ► Report wages and hours worked
- ▶ Department then calculates premium bill
 - ► Based on employer reporting
- Submit payment to department
 - ► Separate from UI payment



Small business assistance



\$3,000

Grants if you hire a temporary employee to replace an employee on leave for more than seven days.



Up to \$1,000

Grants for significant additional wage-connected costs.

Who is eligible?

- ► Employers with between 50-150 employees
- ► Employers with between 1-49 employees who elect to pay the employer share of premiums



Calculating Business Size

Quarter 1 20 employees Quarter 2 40 employees Quarter 3 40 employees Quarter 4 140 employees

Average: 60 employees

Calculated September 30 each year.

- Headcount, not FTE or other counting method
- Based on required quarterly reporting
- Once counted, set for year



Paid Sick Leave and FMLA

► Paid Sick Leave and Paid Family and Medical Leave can not be used at the same time.

► In most cases Paid Family and Medical Leave runs concurrently with FMLA.



Collective Bargaining Agreements

"Nothing in this chapter requires any party to a collective bargaining agreement in existence on **October 19, 2017**, to reopen negotiations of the agreement or to apply any of the rights and responsibilities under this chapter unless and until the existing agreement is reopened or renegotiated by the parties or expires."



Self Employed

- Can elect to participate
 - Sole proprietor, independent contractor, partner, or joint venture
- Opt-in for 3 years initially, 1 year after initial period
 - Must work for 820 hours to qualify for benefits
- Must pay employee portion of premium
 - Must report wages and hours worked if you opt-in





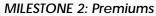
Voluntary Plans

- Applications available now
- ▶ \$250 application fee
 - Reapproved for first 3 years, then only if changed
- Download guide at paidleave.wa.gov/voluntary-plans

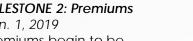


Implementing in Phases





Jan. 1, 2019 Premiums begin to be assessed - opt-in available



April 30, 2019

Q1 premium submission July 2019

Phase 4 rules in effect: Continuation of Benefits

Fraud

MILESTONE 3: Benefits

Jan. 1, 2020 Benefits claims may begin to be filed



Late 2019

Phase 6 rules in effect:

Appeals

Nov. 2018

Phase 2 rules in effect: **Employer** responsibilities, small business assistance, penalties

April 2019

Phase 3 rules in effect:

- Benefit applications
- Benefit eligibility

Late 2019

Phase 5 rules in effect:

- Job Protection
- **Benefit Overpayments**
- Miscellaneous



Employer Toolkit

EMPLOYER TOOLKIT CONTENTS:

- ► About This Toolkit
- ► About the Program
 - ► Employer Responsibilities
 - **▶** Premiums
 - ► Reporting
 - ► About the Benefit
- ► Readiness Checklist
- ► Sample Employee Communications
 - ► Employee Handbook Materials
 - ► Sample text for a blog, newsletter or email
 - ► Sample paystub insert/attachment
- ▶ Document Change Log

Washington's Paid Family and Medical Leave program is starting soon.

Let's all get ready to be there for care.

Starting January 2019 Washington employees and many employers will begin investing in a statewide property will provide paid leave to give or receive care.

), Paid Family and Medical Leave will support Washingtonians, m a serious illness or injury, caring for a new child or helping Ta serious illiness or injury, caring for a new crinia or freiping 'S won't have to choose between a paycheck and caring for

Your contribution:

To build this Insurance program, on January 1, 2019 you may see a premium set aside Medicare. The total premium is 0.4% of your wages and may be shared between an employee and employer. For an employee earning \$50,000 a year, the maximum premium is just \$2.42 a week

Visit paidleave.wa.gov to calculate your contribution and learn more about how you



Paystub insert

Paid Family & Medical Leave

Employer readiness checklist

- Review our Voluntary Plan Guide (<u>www.paidleave.wa.gov/employers</u>), participate in a webinar, and decide whether a voluntary plan is right for your business.
- If you're interested in offering employee benefits through a voluntary plan, apply online
- ☐ Calculate employee and employer premiums to prepare for Jan. 1, 2019, withholding. Share this toolkit with your payroll administrator.
- ☐ Share the paystub insert with your employees (page 14 of this toolkit).

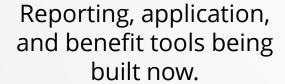
- ☐ Starting Jan. 1, 2019, document in your own system the number of hours worked by each of your employees, regardless of whether they are full-time employees or not.
- Begin withholding your employees' share of the premium, unless you choose to pay your employees' share, from paychecks beginning Jan. 1, 2019.
- Share the paystub insert with your employees (page 14 of this toolkit).

- Access the Paid Family and Medical Leave employer account management system at www.paidleave.wa.gov. You will use your existing Secure Access Washington (SAW) account (or create one if you don't have one already).
- Beginning Apr. 2019, remit all premiums and report employee hours and wages to ESD ☐ Share the paystub insert with your employees (page 14 of this toolkit).



More To Come







Rulemaking is ongoing. Benefits phases have started.



Customer Care Team are answering calls.



Learn More







Employer Toolkit
Paidleave.wa.gov/employers



Continue the Conversation



Give us Feedback: <u>SURVEY LINK</u>



Email us: paidleave@esd.wa.gov



Call us: 833-717-2273



Our Website: paidleave.wa.gov



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Public Comment Forum: bit.ly/CommentForum