BILL REQUEST - CODE REVISER'S OFFICE

BILL REQ. #: Z-0108.1/19

ATTY/TYPIST: AI:akl

BRIEF DESCRIPTION: Concerning design-build contracts.

AN ACT Relating to design-build contracts; RCW 1 amending 2 39.10.330, 39.10.470, 39.10.250, 39.10.270, and 39.10.300; and 3 reenacting and amending RCW 39.10.210 and 42.56.270.

4 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF WASHINGTON:

5 **Sec. 1.** RCW 39.10.210 and 2014 c 42 s 1 are each reenacted and 6 amended to read as follows:

7 Unless the context clearly requires otherwise, the definitions in 8 this section apply throughout this chapter.

9 (1) "Alternative public works contracting procedure" means the 10 design-build, general contractor/construction manager, and job order 11 contracting procedures authorized in RCW 39.10.300, 39.10.340, and 12 39.10.420, respectively.

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(2) "Board" means the capital projects advisory review board.

14 (3) "Certified public body" means a public body certified to use 15 design-build or general contractor/construction manager contracting 16 procedures, or both, under RCW 39.10.270.

17 (4) "Committee," unless otherwise noted, means the project review18 committee.

(5) "Design-build procedure" means a contract between a publicbody and another party in which the party agrees to both design and

build the facility, portion of the facility, or other item specified
 in the contract.

3 (6) "Disadvantaged business enterprise" means any business entity
4 certified with the office of minority and women's business
5 enterprises under chapter 39.19 RCW.

6 (7) "General contractor/construction manager" means a firm with 7 which a public body has selected to provide services during the 8 design phase and negotiated a maximum allowable construction cost to 9 act as construction manager and general contractor during the 10 construction phase.

11 (8) "Heavy civil construction project" means a civil engineering 12 project, the predominant features of which are infrastructure 13 improvements.

14 (9) "Job order contract" means a contract in which the contractor 15 agrees to a fixed period, indefinite quantity delivery order contract 16 which provides for the use of negotiated, definitive work orders for 17 public works as defined in RCW 39.04.010.

18 (10) "Job order contractor" means a registered or licensed 19 contractor awarded a job order contract.

(11) "Maximum allowable construction cost" means the maximum cost
of the work to construct the project including a percentage for risk
contingency, negotiated support services, and approved change orders.

(12) "Negotiated support services" means items a general contractor would normally manage or perform on a construction project including, but not limited to surveying, hoisting, safety enforcement, provision of toilet facilities, temporary heat, cleanup, and trash removal, and that are negotiated as part of the maximum allowable construction cost.

29 (13) "Percent fee" means the percentage amount to be earned by 30 the general contractor/construction manager as overhead and profit.

31 (14) <u>"Price-related factor" means an evaluation factor that</u> 32 <u>impacts costs which may include, but is not limited to overhead and</u> 33 <u>profit, lump sum or guaranteed maximum price for the entire or a</u> 34 <u>portion of the project, operating costs, or other similar factors</u> 35 <u>that may apply to the project.</u>

36 (15) "Public body" means any general or special purpose 37 government in the state of Washington, including but not limited to 38 state agencies, institutions of higher education, counties, cities, 39 towns, ports, school districts, and special purpose districts.

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(((15))) (16) "Public works project" means any work for a public
 body within the definition of "public work" in RCW 39.04.010.

3 (((16))) <u>(17)</u> "Small business entity" means a small business as 4 defined in RCW 39.26.010.

5 (((17))) (18) "Total contract cost" means the fixed amount for 6 the detailed specified general conditions work, the negotiated 7 maximum allowable construction cost, and the percent fee on the 8 negotiated maximum allowable construction cost.

9 (((18))) <u>(19)</u> "Total project cost" means the cost of the project 10 less financing and land acquisition costs.

11 (((19))) (20) "Unit price book" means a book containing specific prices, based on generally accepted industry standards 12 and information, where available, for various items of work to be 13 14 performed by the job order contractor. The prices may include: All the costs of materials; labor; equipment; overhead, including bonding 15 16 costs; and profit for performing the items of work. The unit prices 17 for labor must be at the rates in effect at the time the individual work order is issued. 18

19 (((20))) (21) "Work order" means an order issued for a definite 20 scope of work to be performed pursuant to a job order contract.

21 **Sec. 2.** RCW 39.10.330 and 2014 c 19 s 1 are each amended to read 22 as follows:

(1) Contracts for design-build services shall be awarded through 23 a competitive process using public solicitation of proposals for 24 25 design-build services. The public body shall publish at least once in a legal newspaper of general circulation published in, or as near as 26 27 possible to, that part of the county in which the public work will be done, a notice of its request for qualifications from proposers for 28 design-build services, and the availability and location of the 29 30 request for proposal documents. The request for qualifications 31 documents shall include:

32 (a) A ((general)) description of the project ((that provides 33 sufficient information for proposers to submit qualifications)) 34 including the estimated design-build contract value and the intended 35 use of the project;

36 (b) The reasons for using the design-build procedure;

37 (c) A description of the qualifications to be required of the 38 proposer ((including, but not limited to, submission of the 39 proposer's accident prevention program));

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1 (d) A description of the process the public body will use to 2 evaluate qualifications and finalists' proposals, including 3 evaluation factors and the relative weight of factors and any 4 specific forms to be used by the proposers;

(i) Evaluation factors for ((request for)) qualifications shall 5 6 include((, but not be limited to,)) technical qualifications, such as specialized experience and technical competence of the firms and the 7 key design and construction personnel; ((capability)) capacity to 8 perform; ((past performance of the proposers' team, including the 9 10 architect-engineer and construction members)) ability to provide a performance and payment bond for the project; and other appropriate 11 12 factors. Evaluation factors may also $include((\div (A)))$, but are not limited to, the proposer's past performance in utilization of small 13 entities((+)) 14 business and (((B))) disadvantaged business 15 enterprises. Cost or price-related factors are not permitted in the 16 request for qualifications phase;

17 (ii) Evaluation factors for finalists' proposals shall include the management plan to meet time and budget requirements and one or 18 more price-related factors. Evaluation factors may also include, but 19 not be limited to, ((the factors listed in (d)(i) of this subsection, 20 21 as well as technical approach design concept; ability of professional personnel; past performance on similar projects; ability to meet time 22 and budget requirements; ability to provide a performance and payment 23 bond for the project; recent, current, and projected workloads of the 24 25 firm; location; and cost or price-related factors that may include 26 operating costs. The public body may also consider a proposer's)) the technical approach, design concept, and the outreach plan to include 27 small business entities and disadvantaged business enterprises as 28 29 subconsultants, subcontractors, and suppliers for the project((-Alternatively, if the public body determines that all finalists will 30 31 be capable of producing a design that adequately meets project 32 requirements, the public body may award the contract to the firm that submits the responsive proposal with the lowest price)); 33

34 (e) Protest procedures including time limits for filing a 35 protest, which in no event may limit the time to file a protest to 36 fewer than four business days from the date the proposer was notified 37 of the selection decision;

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(f) The ((form of the)) <u>proposed</u> contract ((to be awarded));

(g) The honorarium to be paid to finalists submitting responsiveproposals and who are not awarded a design-build contract;

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(h) The schedule for the procurement process and the project; and

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(i) Other information relevant to the project.

(2) The public body shall establish an evaluation committee to 3 evaluate the responses to the request for qualifications based solely 4 on the factors, weighting, and process identified in the request for 5 б qualifications and any addenda issued by the public body. Based on the evaluation committee's findings, the public body shall select not 7 more than five responsive and responsible finalists to submit 8 proposals. The public body may, in its sole discretion, reject all 9 proposals and shall provide its reasons for rejection in writing to 10 11 all proposers.

12 (3) The public body must notify all proposers of the finalists selected to move to the next phase of the selection process. The 13 process may not proceed to the next phase until two business days 14 after all proposers are notified of the committee's selection 15 16 decision. At the request of a proposer not selected as a finalist, 17 the public body must provide the requesting proposer with a scoring summary of the evaluation factors for its proposal. Proposers filing 18 a protest on the selection of the finalists must file the protest in 19 accordance with the published protest procedures. The selection 20 21 process may not advance to the next phase of selection until two business days after the final protest decision is transmitted to the 22 23 protestor.

(4) Upon selection of the finalists, the public body shall issue a request for proposals to the finalists((, which shall provide the following information)). The request for proposal documents shall include:

(a) ((A detailed description of the project including programmatic, performance, and technical requirements and specifications; functional and operational elements; building performance goals and validation requirements; minimum and maximum net and gross areas of any building; and, at the discretion of the public body, preliminary engineering and architectural drawings; and

34 (b) The target budget for the design-build portion of the 35 project)) Any specific forms to be used by the finalists; and

36 (b) Submission of a summary of the finalist's accident prevention 37 program and an overview of its implementation.

38 (5) The public body shall establish an evaluation committee to 39 evaluate the proposals submitted by the finalists. ((Design-build 40 contracts shall be awarded using the procedures in (a) or (b) of this Code Rev/AI:akl 5 Z-0108.1/19 subsection. The public body must identify in the request for
 qualifications which procedure will be used.

(a))) The finalists' proposals shall be evaluated and scored 3 based solely on the factors, weighting, and process identified in the 4 ((initial)) request for qualifications, the request for proposals, 5 б and in any addenda published by the public body. Public bodies may request best and final proposals from finalists. The public body may 7 initiate negotiations with the ((firm)) finalist submitting the 8 highest scored proposal. If the public body is unable to execute a 9 contract with the ((firm)) finalist submitting the highest scored 10 11 proposal, negotiations with that ((firm)) finalist may be suspended 12 or terminated and the public body may proceed to negotiate with the next highest scored ((firm)) finalist. Public bodies shall continue 13 14 in accordance with this procedure until a contract agreement is reached or the selection process is terminated. 15

16 (((b) If the public body determines that all finalists are 17 capable of producing a design that adequately meets project 18 requirements, the public body may award the contract to the firm that 19 submits the responsive proposal with the lowest price.))

(6) The public body shall notify all finalists of the selection 20 21 decision and make a selection summary of the final proposals available to all proposers within two business days of 22 such notification. If the public body receives a timely written protest 23 from a finalist firm, the public body may not execute a contract 24 25 until two business days after the final protest decision is 26 transmitted to the protestor. The protestor must submit its protest in accordance with the published protest procedures. 27

(7) The firm awarded the contract shall provide a performance andpayment bond for the contracted amount.

30 (8) The public body shall provide appropriate honorarium payments 31 to finalists submitting responsive proposals that are not awarded a 32 design-build contract. Honorarium payments shall be sufficient to 33 generate meaningful competition among potential proposers on design-34 build projects. In determining the amount of the honorarium, the 35 public body shall ((consider)) recognize the level of effort required 36 to meet the selection criteria.

37 **Sec. 3.** RCW 39.10.470 and 2014 c 19 s 2 are each amended to read 38 as follows:

1 (1) Except as provided in subsections (2) and (3) of this 2 section, all proceedings, records, contracts, and other public 3 records relating to alternative public works transactions under this 4 chapter shall be open to the inspection of any interested person, 5 firm, or corporation in accordance with chapter 42.56 RCW.

6 (2) Trade secrets, as defined in RCW 19.108.010, or other 7 proprietary information submitted by a bidder, offeror, or contractor 8 in connection with an alternative public works transaction under this 9 chapter shall not be subject to chapter 42.56 RCW if the bidder, 10 offeror, or contractor specifically states in writing the reasons why 11 protection is necessary, and identifies the data or materials to be 12 protected.

13 (3) ((Proposals submitted by design-build finalists)) All 14 documents related to a procurement under RCW 39.10.330 are exempt 15 from disclosure until the notification of the highest scoring 16 finalist is made in accordance with RCW 39.10.330(((-5))) (6) or the 17 selection process is terminated, except as expressly required under 18 RCW 39.10.330(3).

19 **Sec. 4.** RCW 39.10.250 and 2013 c 222 s 5 are each amended to 20 read as follows:

21 The committee shall:

(1) Certify, or renew certification for, public bodies to use
 design-build or general contractor/construction manager contracting
 procedures, or both;

(2) Review and approve the use of the design-build or general contractor/construction manager contracting procedures on a project by project basis for public bodies that are not certified under RCW 39.10.270;

(3) ((Review and approve not more than fifteen projects using the 29 30 design-build contracting procedure by noncertified public bodies for 31 projects that have a total project cost between two million and ten million dollars. Projects must meet the criteria in RCW 39.10.300(1). 32 Where possible, the committee shall approve projects among multiple 33 public bodies. At least annually, the committee shall report to the 34 board regarding the committee's review procedure of these projects 35 and its recommendations for further use; and 36

37 (4)) Review and approve not more than two design-build 38 demonstration projects that include procurement of operations and 39 maintenance services for a period longer than three years.

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1 **Sec. 5.** RCW 39.10.270 and 2017 c 211 s 1 are each amended to 2 read as follows:

(1) A public body may apply for certification to use the design-3 or general contractor/construction manager contracting 4 build procedure, or both. Once certified, a public body may use the 5 б contracting procedure for which it is certified on individual 7 projects without seeking committee approval for a period of three years. ((Public bodies certified to use the design-build procedure 8 are limited to no more than five projects with a total project cost 9 between two and ten million dollars during the certification 10 period.)) A public body seeking certification must submit to the 11 12 committee an application in a format and manner as prescribed by the committee. The application must include a description of the public 13 14 body's qualifications, its capital plan during the certification period, and its intended use of alternative contracting procedures. 15

16 (2) A public body seeking certification for the design-build 17 procedure must demonstrate successful management of at least one 18 design-build project within the previous five years. A public body 19 seeking certification for the general contractor/construction manager 20 procedure must demonstrate successful management of at least one 21 general contractor/construction manager project within the previous 22 five years.

(3) To certify a public body, the committee shall determine thatthe public body:

(a) Has the necessary experience and qualifications to determine
 which projects are appropriate for using alternative contracting
 procedures;

28 (b) Has the necessary experience and qualifications to carry out 29 the alternative contracting procedure including, but not limited to: (i) Project delivery knowledge and experience; (ii) personnel with 30 31 appropriate construction experience; (iii) a management plan and 32 rationale for its alternative public works projects; (iv) demonstrated success in managing public works projects; (v) the 33 ability to properly manage its capital facilities plan including, but 34 limited to, appropriate project planning and budgeting 35 not 36 experience; and (vi) the ability to meet requirements of this 37 chapter; and

(c) Has resolved any audit findings on previous public worksprojects in a manner satisfactory to the committee.

1 (4) The committee shall, if practicable, make its determination at the public meeting during which an application for certification 2 reviewed. Public comments must be considered before 3 is а determination is made. Within ten business days of the public 4 meeting, the committee shall provide a written determination to the 5 6 public body, and make its determination available to the public on 7 the committee's web site.

8 (5) The committee may revoke any public body's certification upon 9 a finding, after a public hearing, that its use of design-build or 10 general contractor/construction manager contracting procedures no 11 longer serves the public interest.

12 (6) The committee may renew the certification of a public body for additional three-year periods. The public body must submit an 13 application for recertification at least three months before the 14 initial certification expires. The committee may accept late 15 16 applications, if administratively feasible, to avoid expiration of 17 certification on a case-by-case basis. The application shall include updated information on the public body's experience and current 18 19 staffing with the procedure it is applying to renew, and any other information requested in advance by the committee. The committee must 20 21 review the application for recertification at a meeting held before expiration of the applicant's initial certification period. A public 22 body must reapply for certification under the process described in 23 subsection (1) of this section once the period of recertification 24 25 expires.

26 (7) Certified public bodies must submit project data information27 as required in RCW 39.10.320 and 39.10.350.

28 **Sec. 6.** RCW 39.10.300 and 2013 c 222 s 9 are each amended to 29 read as follows:

30 (1) Subject to the requirements in RCW 39.10.250, 39.10.270, or 31 39.10.280, public bodies may utilize the design-build procedure, 32 <u>including progressive design-build</u>, for public works projects in 33 which the total project cost is over ((ten)) <u>two</u> million dollars and 34 where:

35 (a) The construction activities are highly specialized and a 36 design-build approach is critical in developing the construction 37 methodology; or

38 (b) The projects selected provide opportunity for greater 39 innovation or efficiencies between the designer and the builder; or Code Rev/AI:akl 9 Z-0108.1/19 1 (c) Significant savings in project delivery time would be 2 realized.

3 (2) Subject to the process in RCW 39.10.270 or 39.10.280, public
4 bodies may use the design-build procedure for parking garages,
5 regardless of cost.

6 (3) The design-build procedure may be used for the construction 7 or erection of portable facilities as defined in WAC 392-343-018, 8 preengineered metal buildings, or not more than ten prefabricated 9 modular buildings per installation site, regardless of cost and is 10 not subject to approval by the committee.

11 (4) Except for utility projects and approved demonstration projects, the design-build procedure may not be used to procure 12 operations and maintenance services for a period longer than three 13 years. State agency projects that propose to use the design-build-14 operate-maintain procedure shall submit cost estimates for the 15 16 construction portion of the project consistent with the office of 17 financial management's capital budget requirements. Operations and 18 maintenance costs must be shown separately and must not be included as part of the capital budget request. 19

(5) ((Subject to the process in RCW 39.10.280, public bodies may use the design-build procedure for public works projects in which the total project cost is between two million and ten million dollars and that meet one of the criteria in subsection (1)(a), (b), or (c) of this section.

25 (6))) Subject to the process in RCW 39.10.280, a public body may 26 seek committee approval for a design-build demonstration project that 27 includes procurement of operations and maintenance services for a 28 period longer than three years.

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 Sec. 7.
 RCW 42.56.270 and 2018 c 201 s 8008, 2018 c 196 s 21,

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 and 2018 c 4 s 9 are each reenacted and amended to read as follows:

The following financial, commercial, and proprietary information is exempt from disclosure under this chapter:

33 (1) Valuable formulae, designs, drawings, computer source code or 34 object code, and research data obtained by any agency within five 35 years of the request for disclosure when disclosure would produce 36 private gain and public loss;

37 (2) Financial information supplied by or on behalf of a person,
 38 firm, or corporation for the purpose of qualifying to submit a bid or
 39 proposal for (a) a ferry system construction or repair contract as
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1 required by RCW 47.60.680 through 47.60.750 ((or)); (b) highway 2 construction or improvement as required by RCW 47.28.070; or (c) 3 alternative public works contracting procedures as required by RCW 4 39.10.200 through 39.10.905;

5 (3) Financial and commercial information and records supplied by 6 private persons pertaining to export services provided under chapters 7 43.163 and 53.31 RCW, and by persons pertaining to export projects 8 under RCW 43.23.035;

9 (4) Financial and commercial information and records supplied by 10 businesses or individuals during application for loans or program 11 services provided by chapters 43.325, 43.163, 43.160, 43.330, and 12 43.168 RCW, or during application for economic development loans or 13 program services provided by any local agency;

14 (5) Financial information, business plans, examination reports, 15 and any information produced or obtained in evaluating or examining a 16 business and industrial development corporation organized or seeking 17 certification under chapter 31.24 RCW;

18 (6) Financial and commercial information supplied to the state 19 investment board by any person when the information relates to the 20 investment of public trust or retirement funds and when disclosure 21 would result in loss to such funds or in private loss to the 22 providers of this information;

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(7) Financial and valuable trade information under RCW 51.36.120;

(8) Financial, commercial, operations, and technical and research
 information and data submitted to or obtained by the clean Washington
 center in applications for, or delivery of, program services under
 chapter 70.95H RCW;

(9) Financial and commercial information requested by the public
 stadium authority from any person or organization that leases or uses
 the stadium and exhibition center as defined in RCW 36.102.010;

(10)(a) Financial information, including but not limited to account numbers and values, and other identification numbers supplied by or on behalf of a person, firm, corporation, limited liability company, partnership, or other entity related to an application for a horse racing license submitted pursuant to RCW 67.16.260(1)(b), marijuana producer, processor, or retailer license, liquor license, gambling license, or lottery retail license;

38 (b) Internal control documents, independent auditors' reports and 39 financial statements, and supporting documents: (i) Of house-banked 40 social card game licensees required by the gambling commission 1 pursuant to rules adopted under chapter 9.46 RCW; or (ii) submitted 2 by tribes with an approved tribal/state compact for class III gaming;

(11) Proprietary data, trade secrets, or other information that 3 relates to: (a) A vendor's unique methods of conducting business; (b) 4 data unique to the product or services of the vendor; or (c) 5 б determining prices or rates to be charged for services, submitted by any vendor to the department of social and health services or the 7 health care authority for purposes of the development, acquisition, 8 or implementation of state purchased health care as defined in RCW 9 41.05.011; 10

11 (12)(a) When supplied to and in the records of the department of 12 commerce:

(i) Financial and proprietary information collected from any person and provided to the department of commerce pursuant to RCW 43.330.050(8); and

16 (ii) Financial or proprietary information collected from any 17 person and provided to the department of commerce or the office of 18 the governor in connection with the siting, recruitment, expansion, 19 retention, or relocation of that person's business and until a siting 20 decision is made, identifying information of any person supplying 21 information under this subsection and the locations being considered 22 for siting, relocation, or expansion of a business;

(b) When developed by the department of commerce based on information as described in (a)(i) of this subsection, any work product is not exempt from disclosure;

(c) For the purposes of this subsection, "siting decision" meansthe decision to acquire or not to acquire a site;

(d) If there is no written contact for a period of sixty days to the department of commerce from a person connected with siting, recruitment, expansion, retention, or relocation of that person's business, information described in (a)(ii) of this subsection will be available to the public under this chapter;

(13) Financial and proprietary information submitted to or
 obtained by the department of ecology or the authority created under
 chapter 70.95N RCW to implement chapter 70.95N RCW;

36 (14) Financial, commercial, operations, and technical and 37 research information and data submitted to or obtained by the life 38 sciences discovery fund authority in applications for, or delivery 39 of, grants under chapter 43.350 RCW, to the extent that such

1 information, if revealed, would reasonably be expected to result in 2 private loss to the providers of this information;

3 (15) Financial and commercial information provided as evidence to 4 the department of licensing as required by RCW 19.112.110 or 5 19.112.120, except information disclosed in aggregate form that does 6 not permit the identification of information related to individual 7 fuel licensees;

8 (16) Any production records, mineral assessments, and trade 9 secrets submitted by a permit holder, mine operator, or landowner to 10 the department of natural resources under RCW 78.44.085;

(17)(a) Farm plans developed by conservation districts, unless permission to release the farm plan is granted by the landowner or operator who requested the plan, or the farm plan is used for the application or issuance of a permit;

(b) Farm plans developed under chapter 90.48 RCW and not under the federal clean water act, 33 U.S.C. Sec. 1251 et seq., are subject to RCW 42.56.610 and 90.64.190;

18 (18) Financial, commercial, operations, and technical and 19 research information and data submitted to or obtained by a health 20 sciences and services authority in applications for, or delivery of, 21 grants under RCW 35.104.010 through 35.104.060, to the extent that 22 such information, if revealed, would reasonably be expected to result 23 in private loss to providers of this information;

(19) Information gathered under chapter 19.85 RCW or RCW
34.05.328 that can be identified to a particular business;

(20) Financial and commercial information submitted to 26 or obtained by the University of Washington, other than information the 27 university is required to disclose under RCW 28B.20.150, when the 28 29 information relates to investments in private funds, to the extent that such information, if revealed, would reasonably be expected to 30 31 result in loss to the University of Washington consolidated endowment fund or to result in private loss to the providers of this 32 information; 33

34 (21) Market share data submitted by a manufacturer under RCW 35 70.95N.190(4);

36 (22) Financial information supplied to the department of 37 financial institutions or to a portal under RCW 21.20.883, when filed 38 by or on behalf of an issuer of securities for the purpose of 39 obtaining the exemption from state securities registration for small 40 securities offerings provided under RCW 21.20.880 or when filed by or

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1 on behalf of an investor for the purpose of purchasing such 2 securities;

3 (23) Unaggregated or individual notices of a transfer of crude 4 oil that is financial, proprietary, or commercial information, 5 submitted to the department of ecology pursuant to RCW 6 90.56.565(1)(a), and that is in the possession of the department of 7 ecology or any entity with which the department of ecology has shared 8 the notice pursuant to RCW 90.56.565;

9 (24) Financial institution and retirement account information, 10 and building security plan information, supplied to the liquor and 11 cannabis board pursuant to RCW 69.50.325, 69.50.331, 69.50.342, and 12 69.50.345, when filed by or on behalf of a licensee or prospective 13 licensee for the purpose of obtaining, maintaining, or renewing a 14 license to produce, process, transport, or sell marijuana as allowed 15 under chapter 69.50 RCW;

16 (25) Marijuana transport information, vehicle and driver 17 identification data, and account numbers or unique access identifiers issued to private entities for traceability system access, submitted 18 by an individual or business to the liquor and cannabis board under 19 the requirements of RCW 69.50.325, 69.50.331, 69.50.342, and 20 21 69.50.345 for the purpose of marijuana product traceability. Disclosure to local, state, and federal officials is not considered 22 public disclosure for purposes of this section; 23

Financial and commercial information submitted to 24 (26) or 25 obtained by the retirement board of any city that is responsible for 26 the management of an employees' retirement system pursuant to the authority of chapter 35.39 RCW, when the information relates to 27 investments in private funds, to the extent that such information, if 28 29 revealed, would reasonably be expected to result in loss to the retirement fund or to result in private loss to the providers of this 30 31 information except that (a) the names and commitment amounts of the private funds in which retirement funds are invested and (b) the 32 aggregate quarterly performance results for a retirement fund's 33 portfolio of investments in such funds are subject to disclosure; 34

35 (27) Proprietary financial, commercial, operations, and technical 36 and research information and data submitted to or obtained by the 37 liquor and cannabis board in applications for marijuana research 38 licenses under RCW 69.50.372, or in reports submitted by marijuana 39 research licensees in accordance with rules adopted by the liquor and 40 cannabis board under RCW 69.50.372;

1 (28) Trade secrets, technology, proprietary information, and 2 financial considerations contained in any agreements or contracts, 3 entered into by a licensed marijuana business under RCW 69.50.395, 4 which may be submitted to or obtained by the state liquor and 5 cannabis board; ((and))

6 (29) Financial, commercial, operations, and technical and 7 research information and data submitted to or obtained by the Andy 8 Hill cancer research endowment program in applications for, or 9 delivery of, grants under chapter 43.348 RCW, to the extent that such 10 information, if revealed, would reasonably be expected to result in 11 private loss to providers of this information; and

(30) Proprietary information filed with the department of healthunder chapter 69.48 RCW.

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