State of Washington DEPARTMENT OF ENTERPRISE SERVICES FACILITY PROFESSIONAL SERVICES OLYMPIA, WA

NOTICE TO CONSULTANTS REQUEST FOR QUALIFICATIONS

Submittal Due Date: August 3, 2023, prior to 2:00 pm PST

<u>Archeological and Cultural Resource Services Required for Project No. 2020-403:</u> Western State Hospital: New Forensic Hospital: Archeological Services for the Department of Social and Health Services (DSHS).

Scope of Work

This Request for Qualifications is for the purpose of selecting a Firm for Archeological and Cultural Resource documentation and field services for the Western State Hospital: New Forensic Hospital project located in Lakewood, WA.

DSHS must complete an archaeological survey within the area where the New Forensic Hospital will be built. The archaeological survey will include a built environment survey. The project area includes old structures that will be demolished for construction of the New Forensic Hospital. The project area is within and adjacent to a known historical archaeology site and cemetery. The archaeological survey is recommended to better understand the extent of subsurface archaeological deposits and explore the potential for grave locations near the cemetery and to gather information from old structures to be demolished. Results from this survey will inform the mitigation discussion with Dept. of Archeological and Historical Preservation (DAHP) and interested parties; however, no mitigation-related tasks are included in this scope. The following services are required for the requested scope:

- 1. Background Research and Logistics
- 2. Fieldwork
- 3. Understanding the approach of Built Environment Surveys and preparing a technical report that is submitted to DAHP.
- 4. This project's archaeologist team consults with Washington Information System for Architectural and Archeological Records Data (WISAARD) database maintained by DAHP and gathers information of previous cultural resources investigations for the construction of the new hospital at WSH.

Description of Facility

Western State Hospital (WSH) is a psychiatric hospital campus comprised of 43 separate buildings located approximately seven miles south of Tacoma, WA in the city of Lakewood. Existing WSH facilities are no longer suited to accommodate the delivery of core mental health services. The State of Washington is adopting a new approach to mental health care. This approach implements a model of care to treat civil committed citizens in community-based settings, while forensic patients will remain under care at the Lakewood campus under a revised treatment model.

Twelve buildings and associated infrastructure will be demolished and replaced with a New Forensic Center of Excellence consisting of approximately 590,000 SF for a 4-story hospital (HOS), a 3-story administration building (ADM), and a 1-story facilities annex.

The preliminary Maximum Allowable Construction Cost (MACC) for this project is \$650,000,000.

Project Goals

- Quickly complete an in-depth archaeological survey encompassing the built-environment and subsurface archaeological elements.
- DAHP accepts the survey information and documents it in their WISAARD database.
- Quick response and monitoring support for systematic shovel probing and testing and any other sensitive fieldwork.
- Coordinates, identifies, and tracks any needed archaeological permits from DAHP.
- The report satisfies all DAHP requirements and does not delay the project.

Submitting firms should have a strong understanding of all DAHP requirements that are applicable to archaeological surveys, archaeological fieldwork, and understanding of archaeological permit process. Firms should also be aware that they will be working in an active construction site area and will be coordinating work with contractors.

Project-Specific Information

Western State Hospital Site Logistics Drawings. Western State Campus Map with meeting location.

Anticipated Selection Schedule

RFQ Notice Issued	Thursday July 20, 2023
Informational Meeting	Thursday July 27, 2023 at 10:00 AM PST
Statement of Qualifications (SOQ) Due	See above date and time
Short-listed firms selected and notified	Thursday August 10, 2023
Interview Period	Week of August 21, 2023
Firm(s) Selected and Announced	Week of August 28, 2023
Agreement(s) Executed	Week of September 11, 2023

Informational Meetings and Site Tours

An informational meeting and site tour will be held "in-person" for this project.

Date/Time	In-Person Meeting Location
July 27, 2023 at 10:00 am PST	Western State Hospital
	Building 10, East side entrance.

When a site tour will be held, a DES representative will meet at the main entrance to Building 10, on the east side of the building and then they will walk to the project site. Please refer to the attached campus map.

Firms who have previously not performed business with the state are encouraged to attend. Any information provided at the Informational Meeting will be posted on our Current Projects webpage (provided above) including a Q&A sheet from the meeting.

For directions for the pre-submittal informational meeting and site visit, please contact the DES project manager at tyler.sloan@dshs.wa.gov.

Addenda to this Notice

It is the responsibility of the interested firms to track and changes to this solicitation. Refer to the DES website any addenda to the published public notice and/or RFQ. (https://des.wa.gov/services/facilities-leasing/public-works-design-construction/architecture-engineering-design-consultants/current-projects-advertised-consultant-selection).

Submittal Maximum Page Count and Additional Content

SOQs must not exceed twenty (20) single sided pages (total) of content using $8\% \times 11$ size sheets. Provided informational content is not included, the following will not be counted against the maximum page count:

- Title and Back Cover Pages
- Section Dividers/Tabs
- Consultant Selection Contact Form
- Attachment 2 Federal SF330 (Part II only) Form

When 11"x 17" size sheets or fold outs are used, each side will be counted as two 8½ x 11 sheets.

A submitting firm may elect to include any other pertinent data it deems appropriate to address the selection criteria and assist the Selection Committee in evaluating the qualifications. Additional content must remain within the maximum page count.

Submittal Requirements

DES is accepting only electronic submittals. All electronic submittals must be uploaded and received no later than the date and time specified.

Format the Statement of Qualifications (SOQ) to meet the following requirements. SOQs that do not follow this format may impact final scoring:

- Title Page indicating: (not included in page count)
 - o Project No. 2023-403: WSH-New Forensic Hospital: Archeological Services
 - o DSHS, Western State Hospital, , 9601 Steilacoom Blvd., Lakewood, WA 98498
 - Name of Firm
 - o Date of Submission
- Cover Letter (not included in page count)
- Consultant Selection Contact Form (see description below) (not included in page count)
- Executive Summary
- Qualifications of Key Personnel
- Relevant Experience
- Past Performance

- Diverse Business Inclusion Strategies
- Federal SF330 (Part II only) Form (not included in page count)

The Consultant Selection Contact Form must identify the Designated Point of Contact, contact information, and address the Firm. Form must be situated behind a Title Cover or Cover Letter AND before any table of contents. Consultant Selection Contact Form may be found in the Consultant Selection Documents, located on our Current Advertised Projects for Consultant Selection Page.

Federal form SF330 (Part II only) may be found on our Current Advertised Projects for Consultant Selection Page.

How to submit the Statement of Qualifications (SOQ)

DES has created a secure access point for uploading your SOQ for this project: https://wades.app.box.com/f/23c8b684f3364a49b61cf80f5af02c18

This link will be active until the submittal deadline, at which point the upload access will be removed.

If you have trouble uploading or would like confirmation of your upload, please contact Angeline Butros via email: angeline.butros@des.wa.gov

Failure to submit the SOQ by the specified date and time above will render the SOQ as non-responsive to this notice and rejected by DES for consideration. Failure to adhere to the submittal requirements may also render the SOQ as non-responsive to this notice and rejected by DES for consideration.

Supplemental RFQ Documents

The following forms/instructions are located on the DES Current Advertised Projects for Consultant Selection page in the **RFQ Consultant Selection Documents** section (https://des.wa.gov/services/facilities-leasing/public-works-design-construction/architecture-engineering-design-consultants/current-projects-advertised-consultant-selection):

- Consultant Selection Contact Form
- Federal Form SF330
- Diverse Business Inclusion Plan

Selection Process

The selection process will consist of two phases: Phase 1 SOQ Evaluation and Phase 2 Oral Interviews. The firms submitting qualifications in Phase 1 will be scored and ranked using the Phase 1 evaluation criteria in this RFQ. The most qualified firms (Finalists) will be invited to Phase 2 Oral Interviews. The Finalists will be scored and ranked based on the Phase 2 evaluation criteria. The Finalist with the best Phase 2 rank will be chosen to begin negotiations to provide consultant services for this project. Note, Phase 1 and Phase 2 scores are NOT combined.

Phase 1: SOQ Evaluation (total 100 points)

Each SOQ received and deemed responsive to this notice will be reviewed and evaluated by a selection panel as determined by DES. This panel will review each SOQ for responsiveness and apply the following weighted selected criterion to determine a score for ranking:

Weighted evaluation criterion for the Phase 1

SOQ Evaluation will be used by the selection committee to score each top-rated firm as follows:

Qualifications of Key Personnel		
Identify specific individuals and sub-consultants for key positions and show interrelationships and reporting hierarchy for your proposed team. Describe	30 points	
how each individual's professional experiences are relevant and bring value to the project. Provide proposed percentage of time that the Owner intends to	30 points	
assign each individual or sub-firm to the Project.		
Relevant Experience Discuss projects your firm has undertaken of similar scope, size and complexity within the past five to eight years. Describe attributes of past projects that have met goals similar to the Owner's goals for this project. Identify delivery methods for each project. Provide original project budget and actual completed costs along with current contact information for reference checking.	35 points	
Past Performance Describe the approach the Proposer might utilize to achieve and maintain Owner's project scope, schedule and budget. Describe and provide examples of how the proposer successfully developed Owner's project scope while staying within the proposed budget. Discuss tools and methods for scheduling projects for both design and construction. Show how the interrelationship of successful management of scope, schedule, and budget creates successful projects.	35 points	
Diverse Business Inclusion Strategies Describe strategies to increase opportunities for diverse business participation.	Not scored	

Based on each score, each SOQ will be ranked, and a short-list of top-qualified firms will advance to Phase 2 Selection: Oral Interviews. DES reserves the right to determine the total number of top-qualified firms to advance to Phase 2 Selection.

Phase 2: Oral Interviews (total 100 points)

Top-qualified firms (highest ranked firms) will be invited to participate in Phase 2 of the selection. Oral Interviews on a specified date and time, and will be formatted in two periods:

Firm Presentation Period (Maximum: 30 Minutes)

Question and Answer (Q&A) Period (Maximum: 20 minutes)

Firm Closing Statements (Maximum: 5 Minutes)

In-Person Interview Considerations:

Advance access to the presentation room will not be provided, and any time necessary to set-up or break-down the presentation must occur and be part of the total interview time allotted. Each topranked firm must bring all necessary presentation equipment, materials and supplies (i.e. laptops, projectors, cables, easels, etc.) to fully support of their presentation. No additional time will be granted

to set-up and tear-down the presentation. Each top-ranked firm must remain within the total period provided for the interview.

Weighted evaluation criterion for the Phase 2

Oral Interviews will be used by the selection committee to score each top-rated firm as follows:

Organization:	
Management Plan	
Team Member Qualifications	20 points
Capacity/Production Capabilities	
Project Management:	
Scope management	20 points
Budgeting and Cost Control	20 points
Project Scheduling	
Project Approach:	
Understanding of this project	30 points
Challenges & Opportunities	
Experience:	
Relevant Past Projects (firm) 30 po	
Relevant Past Projects (key team members)	
Diverse Business Inclusion Plan (written submittal)	NOT scored

Additional Considerations for Selection

Diverse Business Inclusion Plan Requirements

This submittal is a Phase 2 mandatory requirement. It is not scored, however, failure to submit will result in a firm being deemed non-responsive.

Each top-ranked firm, including diverse businesses, will be required to submit DES' Public Works Diverse Business Inclusion Plan form.

A complete Diverse Business Inclusion Plan will be submitted to the DES Project Manager no later than one (1) full business day prior to the scheduled interview date and time.

The Diverse Business Inclusion Plan must demonstrate in detail the specific strategies, approaches, and steps your firm will use in seeking to help meet or exceed the state's aspirational diverse business participation goals. Achievement of the goals is encouraged.

Aspirational Goals

The Governor's Office's aspirational goals for diverse business inclusion are:

10% Minority Owned Business certified by the Washington State Office of Minority and Women Business Enterprises

6%, Women Owned Business certified by the Washington State Office of Minority and Women Business Enterprises

5% Veteran Owned Business certified by the Washington State Department of Veterans Affairs

5% Washington Small Businesses self-identified in the Washington Electronic Business Solution https://www.des.wa.gov/services/contracting-purchasing/doing-business-state/webs-registration-search-tips (WEBS).

Following final selection, the successful firm and its subconsultants must register and create an account with the DES Diversity Compliance program (B2Gnow). B2Gnow is designed to streamline and automate reporting requirements.

Firms may contact the following resources to obtain information on certified and registered diverse business firms for the inclusion of potential diverse business subconsultants:

- The Office of Minority and Women's Business Enterprises: 866.208.1064 or 360.664.9750 or www.omwbe.wa.gov,
- For small business information: Charles Wilson, Public Works Business Diversity Program
 Manager at the Washington State Department of Enterprise Services: 360.407.8455 or
 360.999.7667 or charles.wilson@des.wa.gov
- The Department of Veterans' Affairs: 360.725.2169 or 360.725.2200 or www.dva.wa.gov

Evaluation and Scoring Considerations

In evaluating each of the criteria, the Selection Committee will identify significant and minor strengths and weaknesses from the submissions. The Selection Committee will then use the following guidelines to evaluate the submissions for each Selection Criterion, based on the weighting assigned in the RFQ and any addenda. After initial scoring, the selection team will come to a consensus ranking of the Firms.

1. Definition of "strength" and "weakness":

- a. The term "strength" ultimately represents a benefit to the Project and is expected to increase the Firm's ability to meet or exceed the Project Goals. A minor strength has a slight positive influence and a significant strength has a considerable positive influence on the Firm's ability to exceed the Project Goals.
- b. The term "weakness" detracts from the Firm's ability to meet the Project Goals and may result in inefficient or ineffective performance. A minor weakness has a slight negative influence and a significant weakness has a considerable negative influence on the Firm's ability to exceed the Project Goals.

2. Scoring:

- a. Excellent (81-100 percent of points available): The Evaluative Criteria demonstrates an approach that is considered to exceed the Project Goals and the RFQ requirements and provide a consistently outstanding level of quality. To be considered Excellent, it must be determined to have significant strengths and/or a number of minor strengths and few or no appreciable weaknesses.
- b. **Good** (61-80 percent of available points): The Evaluative Criteria demonstrates an approach that is considered to meet the RFQ in a beneficial way (providing advantages, benefits, or added value to the Project) and offers quality. **To be considered Good, it must be determined to have strengths and few, if any, significant weaknesses. Minor weaknesses are offset by strengths.**
- c. **Fair** (41-60 percent of available points): The Evaluative Criteria demonstrates an approach that contains minor and/or significant weaknesses and limited appreciable strengths.

- d. **Deficient** (0-40 percent of available points): The Evaluative Criteria demonstrates an approach that contains significant weaknesses and no appreciable strengths.
- e. **Non-Responsive:** Does not meet the Minimum Qualifications required for evaluation. In addition, the Owner, at its sole discretion, may reject any Evaluative Criteria deemed non-responsive to any of the requirements.

Other Information

The successful most-highly qualified firm will be expected to enter into DES' standard Engineering and Architectural Services Agreement. Level of effort and relative fees will be negotiated following selection of the most-highly qualified firm.

The state reserves the right to continue with the consultant selected or has the option to conduct a new consultant selection process for future services for this project beyond those services advertised above.

The state also reserves the right to terminate negotiations with the successful most-highly qualified firm if mutual agreement is unachievable. The state may at its discretion enter into negotiations with the next highly qualified firm determined as a result of this selection process; or conduct a new selection process for the procurement of services necessary to complete this project.

All firms responding to this solicitation are encouraged to register in Washington's Electronic Business Solution Application (WEBS) at: https://fortress.wa.gov/ga/webs/

All Statements of Qualifications and submittals shall become property of the State of Washington and are subject to public disclosure, at the conclusion of the selection process, according to the provisions of RCW 42.56 Public Records Act.

For more information concerning this notice, please contact Angeline Butros at 360.480.1071 or via email at: angeline.butros@des.wa.gov.

For questions specific to the project, please contact the Project Manager, Tyler Sloan, (360) 999-8709, tyler.sloan@dshs.wa.gov

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