

Enterprise Services Policy No. POL-DES-070

Using Convenience Contracts

Applies to: Any state office or activity of the executive branch of state government, including state agencies, departments, offices, divisions, boards, commissions, institutions of higher education as defined in <u>RCW</u> <u>28B.10.016</u> and correctional and other types of institutions (<u>RCW 39.26.010(1)</u>) (<u>RCW 39.26.100</u>) (<u>RCW 39.26.100</u>) (<u>RCW 39.26.102</u>) governed by RCW 39.26.

Authorizing sources:

- State Law <u>RCW 39.26.070</u>
- State Law <u>RCW 39.26.090</u>

Effective date: [DATE]

Last update: N/A

Sunset review date: [5 years from effective date]

Approved by: _

Tara C. Smith, Director

Reason for Policy

This policy applies whenever an agency intends to create a convenience contract for the purchase of goods and/or services under RCW 39.26. A convenience contract is a contract for specific goods or services, or both, that is solicited and established in accordance with procurement laws and rules for use by a specified group of agencies. Convenience contracts are not intended to replace or supersede Department of Enterprise Services (DES) statewide contracts or DES approved cooperative contracts. A convenience contract is not available for general use and must be approved by DES.

Policy

- A. A convenience contract is a contract for goods and/or services established by a specific group of agencies to utilize a single contractor or a pool of multiple contractors.
- B. Agencies must request approval from DES to enter into a convenience contract using DES-PRO-070 [LINK].
- C. Convenience contracts may not be used to replace DES statewide contracts.
- D. Amendments to convenience contracts that alter the original scope of work and/or substantially increase the value of the contract must be approved by DES prior to being effective.
- E. A convenience contract must be established in accordance with all procurement laws and policies.
 - 1. Convenience contracts are subject to all procurement laws and policies, including supplier diversity and the use of appropriate supplier diversity strategies. See <u>DES-POL-090-06</u>, Supplier Diversity Policy.

- Convenience contracts must be the result of a competitive solicitation unless an exception to competition applies; convenience contracts are not an exception to competitive solicitation laws under <u>RCW 39.26.125</u>.
- 3. When establishing a convenience contract, all agencies must have sufficient independent delegated authority to purchase the good(s) and/or service(s) resulting from the convenience contract. See <u>DES-POL-090</u>, Delegation of Authority Policy.
- 4. When establishing a convenience contract for use by a group of agencies through the sole source contract process, only the lead agency is required to submit a request for sole source approval and follow the requirements of <u>DES-POL-140-00</u>, Sole Source Contract Policy.
- 5. Purchases from convenience contracts must be reported on the annual agency contract report by all participating agencies. See <u>DES-POL-210-01</u>, Reporting Agency Contracts.
- F. Agency compliance with this policy will be a consideration in the agency's procurement risk assessment and may impact the agency's procurement delegation of authority.

Procedure

Procedure: DES-PRO-070 [LINK]

Resources

- Frequently Asked Questions: DES-FAQ-070 [LINK]
- **Optional Template:** Convenience contract request letter template [LINK]
- Related Enterprise Procurement Policies:
 - DES-POL-090-06, Supplier Diversity Policy
 - o <u>DES-POL-090</u>, Delegation of Authority Policy
 - DES-POL-140-00, Sole Source Contract Policy
 - o <u>DES-POL-210-01</u>, Reporting Agency Contracts

History Adopted [Date]

Replaces N/A