

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

Application Evaluation Sheet Public Agency Certification

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: *[Signature]*

Evaluation Criteria

Extracted from 2nd Substitute House Bill 1506

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures:
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including, but not limited to:
 - i. Project delivery knowledge and experience
 - ii. Personnel with appropriate construction experience
 - iii. Management plan and rationale for alternative public works projects
 - iv. Demonstrated success in managing public works projects
 - v. Demonstrated success in managing at least one GC/CM projects within the past five (5) years
 - vi. Ability to properly manage its capital facilities plan, including project planning and budget experience
 - vii. Ability to meet requirements of RCW 39.10
- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs
 Met Criteria Clarification

X	M
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	X
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	X
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X	
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X	
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X	
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PASS FAIL

Overall Evaluation by Committee/Panel Member

	X
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Reason for Determination:

The agency did not have personnel w/ exp other than Forest. ~~It~~ They brought on strong

Observations/Concerns:

consultant to ^{represent} supplement the agency, for agency approval.

Washington State Project Review Committee Project / Agency Certification Review Panel Agenda

1. Welcome agency representatives

- o Identify yourself as panel chair, the applicant and the project or certification for the record *Washington State University GC/CM recertification*
- o Remind all attendees that the meeting is being recorded and to identify yourself before you speak

2. Review agenda and time allotment

- ✓ o 20 minutes for Applicant Presentation, *w/ - 5 minute reminder*
- ✓ o 15 minutes for panel questions
- ✓ o 10 minutes for public comment—limited to 2 minutes each
- ✓ o 15 minutes for panel deliberations and determination—applicant must not comment during deliberations
- ✓ o Remind applicant of super-majority of panel must approve application
 - o A written confirmation of panel decision will be delivered to applicant

3. Introduce ^{tion PRC} of panel members

4. Ask if any panel members need to be recused

*1 Dan Chandler
2 Rusty
3*

5. Clarify that panel members have read the application & have submitted questions which should be addressed in the presentation.

6. AGENCY PRESENTATION

*Olivia, Bill, Joe - phone presentation
Yang Vertrees Cline*

7. Allow panel to ask clarifying questions of the agency

8. Open the meeting for public comment (max. 2 min each)

9. Close meeting to outside discussion, limit to panel comment

10. Call for vote on the Application (YES/NO)

Tom, Dan Sydeff.

11. ANNOUNCE VOTE RESULTS

12. Confirm that the agency will receive written notification of the decision within 10 days

13. If application is denied invite the applicant to re-submit with modifications addressing panel concerns

14. Thank agency for coming

*2/3 PDS
661*

621

14	Yes
8	No

*24/24
100%*

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: Rodger Benson

Evaluation Criteria

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 - vii. Ability to meet requirements of RCW 39.10
- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs	
Met Criteria	Clarification
<input type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>

PASS FAIL

Overall Evaluation by Committee/Panel Member

<input type="checkbox"/>	<input checked="" type="checkbox"/>
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Reason for Determination:

very little in-house GC/CM experience

Observations/Concerns:

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: GRAYBEAL

Evaluation Criteria

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 - vii. Ability to meet requirements of RCW 39.10
- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs
 Met Criteria Clarification

X	
	X
	X
X	
X	
X	
	X
X	

PASS FAIL

Overall Evaluation by Committee/Panel Member

	X
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Reason for Determination:

NOT ENOUGH QUALIFIED IN HOUSE STAFF FOR AGENCY CERTIFICATION

Observations/Concerns:

39.10.280.2.C - PUBLIC BODY HAS NECESSARY EXPERIENCE... OR QUALIFIED TEAM APPLIES TO PROJECT APPROVAL

39.10.270.3 - THE TERM, "OR QUALIFIED TEAM" IS NOT A PART OF THE AGENCY CERTIFICATION

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: [Signature]

Evaluation Criteria

Extracted from 2nd Substitute House Bill 1506

**Member Determination
 Needs**
 Met Criteria Clarification

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B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including, but not limited to:		
i. Project delivery knowledge and experience	<input type="checkbox"/>	<input checked="" type="checkbox"/>
ii. Personnel with appropriate construction experience	<input checked="" type="checkbox"/>	<input type="checkbox"/>
iii. Management plan and rationale for alternative public works projects	<input checked="" type="checkbox"/>	<input type="checkbox"/>
iv. Demonstrated success in managing public works projects	<input type="checkbox"/>	<input checked="" type="checkbox"/>
v. Demonstrated success in managing at least one GC/CM projects within the past five (5) years	<input type="checkbox"/>	<input checked="" type="checkbox"/>
vi. Ability to properly manage its capital facilities plan, including project planning and budget experience	<input checked="" type="checkbox"/>	<input type="checkbox"/>
vii. Ability to meet requirements of RCW 39.10	<input type="checkbox"/>	<input checked="" type="checkbox"/>
C. Public Body has resolved any audit findings relative to previous projects	<input checked="" type="checkbox"/>	<input type="checkbox"/>

PASS FAIL

Overall Evaluation by Committee/Panel Member PASS FAIL

Reason for Determination:

CERTIFYING AGENCY, NOT O.A.C. NEED TO TRAIN MORE STAFF FOR AGENCY CERT.

Observations/Concerns:

- PROJECT SPECIFIC APPLICATIONS ARE UNDERTAKEN FOR RELIANCE ON CONSULTANT EXPERTISE.

14 YES
 8 NO

NEEDS 2/3 MAJORITY.

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: Penny Roan

Evaluation Criteria

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 - vii. Ability to meet requirements of RCW 39.10
- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs
 Met Criteria Clarification

	✓
	✓
	✓
✓	
✓	
	✓
	✓
✓	

PASS FAIL

Overall Evaluation by Committee/Panel Member

	✓
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Reason for Determination:

AGENCY approval. The agency did not demonstrate it has the qual's - Agency should continue w/ contract w/

Observations/Concerns:

OAC for its program management and pursue GC/CM on an individual basis.

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member:

Rick Benner

Evaluation Criteria

Extracted from 2nd Substitute House Bill 1506

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- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs	
Met Criteria	Clarification
	X
	X
X	
X	
X	
	X
	X
X	

PASS FAIL

Overall Evaluation by Committee/Panel Member

	X
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Reason for Determination:

lack of district experience ; knowledge related to GC/CM work

Observations/Concerns:

State of Washington
Capital Projects Advisory Review Board (CPARB)
Project Review Committee (PRC)

Super Majority
2/3

Application Evaluation Sheet Public Agency Certification

Yes No
19-8

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member:

Jim Felius

Evaluation Criteria

Member Determination

Needs

Met Criteria Clarification

Extracted from 2nd Substitute House Bill 1506

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 - vi. Ability to properly manage its capital facilities plan, including project planning and budget experience
 - vii. Ability to meet requirements of RCW 39.10
- C. Public Body has resolved any audit findings relative to previous projects

NO

NO

NO

NO

NO

NO

NO

NO

NO

PASS

FAIL

Overall Evaluation by Committee/Panel Member

PASS FAIL

Reason for Determination:

AGENCY ITSELF DOES NOT HAVE THE STAFF.

Observations/Concerns:

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: RAVYN WHITEWOLF

Evaluation Criteria

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- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs
 Met Criteria Clarification

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✓	
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PASS FAIL

Overall Evaluation by Committee/Panel Member

	✓
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Reason for Determination:

public body does not have necessary experience - too much reliance on consultant (with whom they have no track record)

Observations/Concerns:

Finance person w/ school district does not have experience w/ capital projects
Does not have bond in place to finance projects considered for GC/CM

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: ERIC SMITH

Evaluation Criteria

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- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs	
Met Criteria	Clarification
✓	
✓	
✓	
✓	
✓	
✓	
✓	
✓	
✓	

PASS FAIL

Overall Evaluation by Committee/Panel Member ✓

Reason for Determination:

THE ISSUE IS WHETHER OR NOT CONSULTANT PROGRAM STAFF

QUALIFIES AS AGENCY QUALIFICATION. IT FALLS IN

Observations/Concerns: MY MIND!

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: BILL YARWOOD

Evaluation Criteria

Extracted from 2nd Substitute House Bill 1506

**Member Determination
 Needs**
 Met Criteria Clarification

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- C. Public Body has resolved any audit findings relative to previous projects

PASS FAIL

Overall Evaluation by Committee/Panel Member

Reason for Determination:

LWSO has met the intent of the statute and I support their application!

Observations/Concerns:

Bill Yarwood

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

14/8

**Application Evaluation Sheet
 Public Agency Certification**

2/3 RDS

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: JOHN BOKNECHT *[Signature]*

Evaluation Criteria

Extracted from 2nd Substitute House Bill 1506

Member Determination Needs
 Met Criteria Clarification

A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures:

✓	
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B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including, but not limited to:

i. Project delivery knowledge and experience

✓	
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ii. Personnel with appropriate construction experience

✓	
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iii. Management plan and rationale for alternative public works projects

✓	
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iv. Demonstrated success in managing public works projects

✓	
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v. Demonstrated success in managing at least one GC/CM projects within the past five (5) years

✓	
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vi. Ability to properly manage its capital facilities plan, including project planning and budget experience

✓	
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vii. Ability to meet requirements of RCW 39.10

✓	
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C. Public Body has resolved any audit findings relative to previous projects

✓	
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PASS FAIL

Overall Evaluation by Committee/Panel Member

✓	
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Reason for Determination:

HAVE HIGH LEVEL GC/CM KNOWLEDGE, UNDERSTAND HOW TO STAFF PROJECTS APPROPRIATELY, & DETERMINE

Observations/Concerns:

WHICH PROJECTS ARE APPROPRIATE FOR THE USE GC/CM. ESTABLISHED BUSINESS MODEL / APPROACH.

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

Application Evaluation Sheet Public Agency Certification

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: KRIS BETTY

Evaluation Criteria

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- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs
 Met Criteria Clarification

✓	
✓	
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✓	
✓	
✓	

PASS FAIL

Overall Evaluation by Committee/Panel Member

✓	
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Reason for Determination:

LWSD has the personell + experience available at their disposal thru contract means,

Observations/Concerns:

fully not currently funded, but. OAC's talent suppleant, this agency.

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

Application Evaluation Sheet Public Agency Certification

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: Steve Crawford

Evaluation Criteria

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- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs
 Met Criteria Clarification

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PASS FAIL

Overall Evaluation by Committee/Panel Member

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Reason for Determination:

Part history of successful project management including GC/CM

Observations/Concerns:

Project Management Plan will determine the appropriate projects for success.

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: Paul L. Powell, Jr.

Evaluation Criteria

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Member Determination Needs
 Met Criteria Clarification

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PASS FAIL

Overall Evaluation by Committee/Panel Member

Reason for Determination:

Further into the complex, occupied sites and phasing are key needs that are

met by a GC/CM - Also they need ability to Respond FAST, manage with Teams

Observations/Concerns:

very well explained and depth of Facilities Knowledge and ability to recognize their professional needs to Agreement

Teams Bldg. Subsites

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: IAN KELL

Evaluation Criteria

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- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs	
Met Criteria	Clarification
X	
X	
X	
X	
X	
X	
X	
X	
X	

PASS FAIL

Overall Evaluation by Committee/Panel Member X

Reason for Determination: Agency demonstrated adequately met criteria

Observations/Concerns:

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: CURT GIMMERSON

Evaluation Criteria

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Member Determination Needs
 Met Criteria Clarification

X	
X	
X	
X	
X	
X	
X	
X	
X	

PASS FAIL

Overall Evaluation by Committee/Panel Member

X	
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Reason for Determination:

Observations/Concerns:

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: MIKE D SHINN.

Evaluation Criteria

Extracted from 2nd Substitute House Bill 1506

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Member Determination Needs
 Met Criteria Clarification

✓	
✓	
✓	
✓	
✓	
✓	
✓	
✓	
✓	

PASS FAIL

Overall Evaluation by Committee/Panel Member

✓	
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Reason for Determination: HAS A PLAN TO GROW INTO FORCE

Observations/Concerns:

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: Tom Peterson

Evaluation Criteria

Extracted from 2nd Substitute House Bill 1506

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- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs
 Met Criteria Clarification

X	
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X	
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X	
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X	
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X	
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X	
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X	
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X	
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X	
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PASS FAIL

Overall Evaluation by Committee/Panel Member

X	
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Reason for Determination:

Observations/Concerns:

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District - GC/CM

PRC Member: Shasta McKinley

Lake Washington
 School District GC/CM
 Extracted from 2nd Substitute House Bill 1506

Evaluation Criteria

**Member Determination
 Needs**
 Met Criteria Clarification

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures:

✓	
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 - i. Project delivery knowledge and experience

✓	
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 - ii. Personnel with appropriate construction experience

✓	
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 - iii. Management plan and rationale for alternative public works projects

✓	
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 - iv. Demonstrated success in managing public works projects

✓	
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 - v. Demonstrated success in managing at least one GC/CM projects within the past five (5) years

✓	
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 - vi. Ability to properly manage its capital facilities plan, including project planning and budget experience

✓	
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 - vii. Ability to meet requirements of RCW 39.10

✓	
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- C. Public Body has resolved any audit findings relative to previous projects

✓	
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PASS FAIL

Overall Evaluation by Committee/Panel Member

✓	
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Reason for Determination:

Observations/Concerns:
commitment in providing GC/CM training for internal staff

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District /GCCM

PRC Member: DAN SEYDEL

Evaluation Criteria

Extracted from 2nd Substitute House Bill 1506

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures:
- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including, but not limited to:
 - i. Project delivery knowledge and experience
 - ii. Personnel with appropriate construction experience
 - iii. Management plan and rationale for alternative public works projects
 - iv. Demonstrated success in managing public works projects
 - v. Demonstrated success in managing at least one GC/CM projects within the past five (5) years
 - vi. Ability to properly manage its capital facilities plan, including project planning and budget experience
 - vii. Ability to meet requirements of RCW 39.10
- C. Public Body has resolved any audit findings relative to previous projects

Member Determination Needs	
Met Criteria	Clarification
✓	
✓	
	✓
✓	
✓	
✓	
✓	
✓	
✓	

PASS FAIL

Overall Evaluation by Committee/Panel Member

✓	
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Reason for Determination:
 AGENCY POSSESSES GCCM EXPERIENCE (TEAM), EXTENSIVE CAPITAL PROJECT EXPERIENCE, CONSULTANT HAS EXTENSIVE GCCM EXPERIENCE

Observations/Concerns:
 AGENCY HAS MUCH INVESTED IN CM, WOULD LIKE TO SEE INTERNAL CAPACITY BUILDING,

State of Washington
 Capital Projects Advisory Review Board (CPARB)
 Project Review Committee (PRC)

**Application Evaluation Sheet
 Public Agency Certification**

Date: 5/22/2014

Public Agency: Lake Washington School District

PRC Member: JONATHAN HARTUNG

Evaluation Criteria

Extracted from 2nd Substitute House Bill 1506

**Member Determination
 Needs**
Met Criteria Clarification

- A. Applicant has the necessary experience to determine which of its projects are appropriate for use of alternative contracting procedures:

✓	
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- B. Applicant has necessary qualifications and experience to carry out the alternative contracting procedure including, but not limited to:
 - i. Project delivery knowledge and experience

✓	
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 - ii. Personnel with appropriate construction experience

✓	
---	--
 - iii. Management plan and rationale for alternative public works projects

✓	
---	--
 - iv. Demonstrated success in managing public works projects

✓	
---	--
 - v. Demonstrated success in managing at least one GC/CM projects within the past five (5) years

✓	
---	--
 - vi. Ability to properly manage its capital facilities plan, including project planning and budget experience

✓	
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 - vii. Ability to meet requirements of RCW 39.10

✓	
---	--
- C. Public Body has resolved any audit findings relative to previous projects

✓	
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PASS FAIL

Overall Evaluation by Committee/Panel Member

✓	
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Reason for Determination:
AGENCY MEETS CRITERIA.

Observations/Concerns:
Agency could add additional dep't.